



Financial Wellness Spotlight

January 2021



Smart Money Webinar Series: Helping you reach your financial goals in 2021!

Our community webinars are free and open to the public. In January and February we will feature our Smart Money series. This series includes six sessions that are a great way to learn or review the fundamentals of financial fitness. Each of these workshops are great on their own, or as a series. [Register today.](#)

Smart Money Webinar Schedule:

Ten Fundamentals

January 23, 2021 at 10:00 am

Learn where you stand on ten measures of financial fitness. Get tips on how to make a workable plan to improve your financial situation and achieve your specific money goals.

Managing Debt

January 30, 2021 at 10:00 am

Your debt is unique to you and your circumstances. Understand your options for managing and minimizing your debt.

Understand and Improve Your Credit Score

February 6, 2021 at 10:00 am

Gain a better understanding of why your credit score matters, how it works, and the steps you can take to improve your score.

Becoming a Saver

February 20, 2021 at 10:00 am

Master the mindset, methods, and motivation needed to develop the habit of saving and reach your financial goals.

Net Worth and Wealth Building 101

February 27, 2021 at 10:00 am

Understand how net worth is a measure of financial fitness and how you can use this number to make informed decisions to build wealth over your lifetime. Learn the basics of growing and keeping your hard-earned money.

[View the full schedule and register to attend a webinar.](#)

Expand Your Financial Knowledge

Ready to meet your new financial goals in 2021? BMI Federal Credit Union's free [Financial Education Program](#) is here to help support your efforts.

- Complete our short ten question [Financial Fitness Self-Assessment](#) to help prioritize your game plan for the coming year.
 - Visit our [Online Learning Center](#) to access mobile friendly modules, read articles, use calculators and other tools.
 - Read this article, [Set Your Calendar Every Year for Good Financial Health](#), to learn why you should make checking your credit report an annual routine.
 - Use the [Create a Budget Coach](#) to get started in creating your plan.
 - Need a little extra guidance? Our [Certified Financial Coaches](#) are available to answer your questions or meet with you one-on-one.
-

Great Products and Services



Historically Low Mortgage Rates!

Let's Make it Happen, Together.

With historically low mortgage rates, now is the perfect time to purchase or refinance. [See our low mortgage rates and loan options.](#)



Refinance and Earn a **\$400** Cash Bonus[†]

Limited Time Special! Refinance any titled vehicle, earn a \$400 cash bonus, and drive happy! Get affordable financing, no application fees, and competitive low rates. [‡][See complete details.](#)

Follow Us: [f](#) [t](#) [p](#) [v](#) [i](#)

www.bmifcu.org | 614.707.4000



Contact:
Nancy Sullivan Graf, CCUFC
Financial Education Manager
n_graf@bmifcu.org
614.707.4124

Copyright © [–CurrentYear–] BMI Federal Credit Union. All Rights Reserved. This email was sent to you by BMI FCU located at 6165 Emerald Parkway, Dublin, OH 43016.

BMI FCU is open to everyone who lives, works, worships or attends school in Franklin, Licking, Fairfield, Pickaway, Madison, Union, Delaware or Morrow County. This credit union is federally insured by the National Credit Union Administration. Additional coverage up to \$250,000 provided by Excess Share Insurance Corporation, a licensed insurance company. Equal Housing Lender. NMLS ID: 410831. BMI Federal Credit Union, BMI FCU and We make banking personal are all registered trademarks of BMI Federal Credit Union. BMI FCU may amend, suspend, or discontinue this offer at any time without notice. You have received this e-mail because of information you provided to BMI Federal Credit Union. BMI FCU will not provide your personal information to any non-affiliated third party for marketing - see our [privacy notice](#).

To manage your email subscriptions please go [here](#).
If you no longer wish to receive emails from us please go [here](#).