

July 2023



Summer Fun

Summer was made for fun and BMI Federal Credit Union® can be a resource for discounted tickets, buying a new home, or purchasing that jet ski you always wanted. While lounging on the deck, check out the Financial Wellness Spotlight article, learn more about card alerts, or register for a free Financial Education workshop.



Introducing HSA Investments

BMI Federal Credit Union is now offering HSA Investment Accounts. Investing your HSA dollars is different from traditional retirement investments. You can transfer money from your investments account back to your base HSA account at any time to pay health care needs. [Learn more about HSA accounts offered by BMI FCU.](#)



Nominate BMI FCU® Today for CBUS Top Picks 2023

Nominate BMI FCU for *Best Credit Union*

The Columbus Dispatch 2023 CBUS Top Picks Awards are here! For the past five years, we've proudly been voted as your #1 *Best Credit Union*, and now, we want to make it SIX years! Help us become a six-time, Best Credit Union winner by nominating BMI Federal Credit Union from July 3-24. Then come back and vote for us in September! For more information on how to nominate, visit www.bmifcu.org/cbustoppicks.html.



Exclusive Savings for BMI FCU® Members

BMI Federal Credit Union® partners with TicketsatWork to [provide member discounts](#) on all your favorite theme parks, services, travel, entertainment, and more!



Financing for Your RV or Boat

Looking for some summer fun? BMI FCU also finances sport recreational vehicles such as jet skis, ATVs, boats, and RVs - with no application fees. [See our current rates.](#)



Mobile Wallet Services

Add your BMI Federal Credit Union Visa debit or credit card to your [mobile wallet](#). Make cardless payments using TouchID thumbprint, passcode, or voice ID security options based on your preferred set-up.



Free Yourself.

Transfer Your
Balances to a BMI FCU®
Visa® Platinum Credit Card

Looking for a Good Deal?

Transfer your balance to a new Visa Platinum credit card and get ZERO percent introductory APR* on your balance transfer for 6 months. After that, your APR will be 9.900%-17.900% base on your creditworthiness when you open your account.

[*See complete details.](#)

Take Control of Your Card



Card Alerts with MyCardRules™

MyCardRules gives the certainty and security you need. Get notified when your card is used and control when, where, and how your card is used. [Take control with MyCardRules.](#)



Financial Wellness Spotlight Talking About Money with Your Partner

Families must make challenging financial decisions every day. Having proactive conversations about money with your partner can reduce financial stress. While

one person may take the lead on managing the money for the household, it is important that both partners are aware of key household financial information. Consider these [six important items](#) so you are both ready should the one managing the finances become incapacitated.



Mortgages and Home-Buying

Are you ready to buy or refinance? With BMI Federal Credit Union's competitively low mortgage rates with adjustable fixed options, there's never been a better time! [Apply online or speak to a mortgage loan officer](#) to learn more.



Free Financial Workshops

July 13: Understand and Improve Your Credit Score

August 30: Make Your Monthly Plan

September 30: Estate Planning 101

[View schedule or register for a workshop.](#)



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